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**BSE MARKET**

Indicator		8-Mar-2010	Previous day	Change			YTD	YOY	12 Months	
				Nominal	Day	1 week			Low	High
BET	RON	5,538.23	5,513.93	24.30	0.44%	3.34%	18.07%	174.52%	1,964.56	5,538.23
BET-C	EUR	4,724.53	4,705.64	18.89	0.40%	3.63%	21.21%	187.69%	1,597.87	4,724.53
BET-C	RON	3,179.04	3,164.45	14.59	0.46%	3.41%	17.10%	144.74%	1,269.87	3,179.04
BET-C	EUR	2,122.03	2,113.12	8.91	0.42%	3.70%	20.22%	156.48%	808.17	2,122.03
BET-FI	RON	29,534.26	29,699.28	-165.02	-0.56%	1.20%	23.65%	229.65%	8,617.22	30,758.48
BET-FI	EUR	15,692.92	15,786.77	-93.85	-0.59%	1.49%	26.94%	245.47%	4,365.45	16,219.38
ROTX	RON	11,044.97	10,911.53	133.44	1.22%	3.52%	14.16%	202.58%	3,545.02	11,044.97
ROTX	EUR	7,657.83	7,567.34	90.49	1.20%	3.97%	17.25%	217.26%	2,336.27	7,657.83
BET-XT	RON	543.74	542.45	1.29	0.24%	2.66%	17.71%	188.62%	182.56	543.74
BET-XT	EUR	461.09	460.18	0.91	0.20%	2.95%	20.84%	202.37%	147.65	461.09
BET-NG	RON	740.22	741.13	-0.91	-0.12%	2.23%	24.16%	132.22%	309.77	742.29
BET-NG	EUR	627.92	628.94	-1.02	-0.16%	2.52%	27.47%	143.32%	250.57	629.12
				<b>2009 Average</b>			<b>2010 Average</b>			
Daily Turnover	RON mn	47.55	20.60	26.95	130.83%	116.73%	20.42	30.17	2.81	264.25
Daily Turnover	EUR mn	11.61	5.03	6.58	130.82%	117.42%	4.83	7.32	0.67	64.18
Capitalization	RON mn	89,619.52	87,909.05	1,710.46	1.95%	3.55%	59,558.85	86,768.39	27,715.97	91,462.78
Capitalization	EUR mn	21,890.99	21,481.58	409.41	1.91%	3.84%	14,054.94	21,034.56	6,454.73	22,303.64

**MARKET COMMENT**

The BSE stocks had a mixed evolution today, with gains for the banking shares and losses for the SIF shares. The BET index rose 0.44% to close at 5,538, BET C gained 0.46%, to 3,179, while BET XT ended 0.24% higher, at 543 points. The financial sector index BET FI lost 0.56%, to 29,534, while the energy sector index BET NG decreased by 0.12%, to 740 points. The value of trades on the BSE regular market was lei 23.2 Mn, while on the deal market there were 16 trades with 1.5% of the Rompetrol Rafinare (RRC) share capital in value of lei 24.3 Mn.

The banking shares registered advances today, Romanian Bank for Development (BRD) rose 1.37%, to lei 14.8, Transilvania Bank (TLV) gained 1.78%, to lei 2.29, while Erste Bank (EBS) jumped 3.68%, to lei 118.2.

The Rompetrol Rafinare (RRC) shares registered the highest liquidity today, lei 6.9 Mn and traded at an average of lei 0.0750, while the closing price was lei 0.0743. OMV Petrom (SNP) lost 0.35%, to lei 0.284, while Dafora (DAFR) ended at reference, lei 0.148.

In the utilities sector Transelectrica (TEL) lost 2.13% and closed at lei 18.4, while Transgaz (TGN) advanced 0.81%, to lei 224.9.

**TOP 10 MOST TRADED**

Issuer	Ticker	Closing price(LEI)	No of trades	Volume	Turnover <sup>1</sup> LEI	% Total
Rompertol Rafinare Constanta	RRC	0.0743	228	92,381,000	6,926,642	14.57%
SIF Oltenia Craiova	SIF5	1.6000	314	2,095,000	3,402,060	7.15%
Erste Group Bank AG	EBS	118.2000	189	23,715	2,793,850	5.88%
Banca Transilvania Cluj Napoca	TLV	2.2900	189	1,144,000	2,614,675	5.50%
SIF Moldova Bacau	SIF2	1.4000	206	1,007,000	1,425,595	3.00%
SIF Transilvania Brasov	SIF3	0.8250	218	1,278,000	1,068,960	2.25%
SIF Banat Crisana Arad	SIF1	1.4400	117	545,500	795,165	1.67%
BRD-GSG Bucuresti	BRD	14.8000	108	50,160	737,930	1.55%
SSIF Broker Cluj Napoca	BRK	0.2640	272	2,030,500	544,079	1.14%
Biofarm Bucuresti	BIO	0.2140	129	1,469,500	315,157	0.66%

**MARKET NEWS**

**THE AVERAGE WAGE:** In January 2010, the average wage got to Lei 1967, lower by 2.8% in comparison with the previous month. The net nominal average wage was Lei 1426, decreasing in comparison with the previous month by Lei 51 (-3.5%). The highest values of the net nominal average wage were registered in the activities of air transport (Lei 3184), and the lowest in the clothing manufacturing (lei 809). The index of the real wage for January 2010 compared to the previous month, calculated as a report between the index of the net nominal average wage and the index of the consuming prices, was 94.9%. Compared to January 2009, the net nominal average wage increased by 5.2%. The index of the real wage has not change compared to the same period of 2009. (Source: communiqué of The National Institute of Statistics)

**SIF TRANSILVANIA – SIF3:** The Board of SIF Transilvania proposed to the shareholders to approve the distribution of a gross dividend of Lei 0.03 per share, which represents a distribution rate of 28.08% of the total net profit realized in 2009. The rest of 71.92% of the net profit afferent to the year 2009, respectively Lei 83.89 mn will be distributed to other reserves – own financing sources. (Source: company's communiqué)

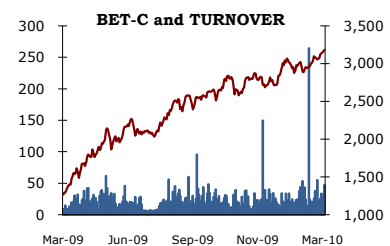
**ROMPETROL RAFINARE – RRC:** Rompetrol Group NV acquired today through 16 Deals a number of 323,606,500 shares of Rompetrol Rafinare. The transactions' price got to Lei 0.0751 per share. The price is superior to the last price of public offer approved by the Romanian National Securities Commission, of Lei 0.0750 per share. Thus, according to the legislation the offer price should be increased to the highest price paid by the bidder. In the first day of the offer (February 15th, 2010) Rompetrol Group NV has also acquired 3,313,049,000 shares of Rompetrol Rafinare, through 25 Deals. The price paid by the bidder was Lei 0.0750 per share, superior to the price of Lei 0.0741 per share initially approved, which determined the increase of the offer price. (Source: communiqué of offer's intermediary)

**Abbreviations and notes**

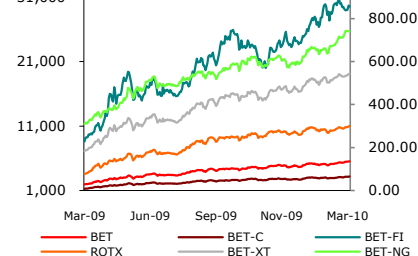
YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next  
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months  
<sup>1</sup> The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)  
\* The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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**STOCK EXCHANGE INDICATORS**



**BET, BET-C, BET-FI, ROTX, BET-XT and BET-NG**



**TOP 5 GAINERS**

Issuer	Ticker	Closing	Change
Sinteza Oradea	STZ	0.3300	10.00%
Mecanica Ceahlau	MECF	0.1100	8.91%
Aerostar Bacau	ARS	0.7850	7.53%
Prodplast Bucuresti	PPL	1.3700	7.03%
Alumil	ALU	2.7200	6.25%

**TOP 5 LOSERS**

Issuer	Ticker	Closing	Change
Romcarbon SA	ROCE	0.3000	-5.66%
Grupul Industrial	ECT	0.0400	-4.53%
Socep Constanta	SOPC	0.1720	-3.37%
Farmaceutica	RMAH	0.1900	-3.06%
Casa de Bucovina	BCM	0.0880	-2.76%

**REGIONAL INDICES**

Index	Closing*	Nominal	Change
WIG20	2,390	0.82	0.03%
Prague SE Index	1,168	11	0.95%
BUX	22,340	146.25	0.66%
RTS	2,194	0	0.00%

**EXCHANGE RATES**

	LEI/EUR	LEI/USD
8-Mar-10	4.0939	3.0007
5-Mar-10	4.0923	3.0119
Nominal change	0.0016	-0.0112

**INTERBANK RATES**

	ROBID	ROBOR
ON	3.05	3.55
TN	3.06	3.56
3M	6.1	6.6
6M	6.25	7
9M	6.25	7
12 M	6.25	7