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BSE MARKET

Indicator		12-Mar-2010		Nominal	Change		YTD	YOY	12 Months		
			Previous day		Day	1 week			Low	High	
BET	RON	5,614.51	5,548.99	65.52	1.18%	1.82%	19.70%	179.16%	2,011.24	5,614.51	
BET-C	EUR	4,790.78	4,728.17	62.61	1.32%	1.81%	22.91%	192.34%	1,638.77	4,790.78	
BET-C	RON	3,256.43	3,210.26	46.17	1.44%	2.91%	19.95%	146.63%	1,320.38	3,256.43	
BET-C	EUR	2,174.22	2,140.36	33.86	1.58%	2.89%	23.17%	158.27%	841.83	2,174.22	
BET-FI	RON	30,256.58	29,453.83	802.75	2.73%	1.88%	26.67%	226.09%	9,278.66	30,758.48	
BET-FI	EUR	16,080.65	15,631.86	448.79	2.87%	1.86%	30.07%	241.49%	4,708.98	16,219.38	
ROTX	RON	11,229.64	11,043.99	185.65	1.68%	2.92%	16.07%	201.34%	3,726.55	11,229.64	
ROTX	EUR	7,789.57	7,651.16	138.41	1.81%	2.94%	19.27%	215.01%	2,472.82	7,789.57	
BET-XT	RON	554.51	544.92	9.59	1.76%	2.22%	20.04%	191.54%	190.20	554.51	
BET-XT	EUR	470.33	461.54	8.79	1.90%	2.21%	23.26%	205.19%	154.11	470.33	
BET-NG	RON	753.00	744.14	8.86	1.19%	1.60%	26.31%	138.40%	315.85	753.00	
BET-NG	EUR	638.92	630.51	8.41	1.33%	1.59%	29.70%	149.63%	255.95	638.92	
				2009 Average		2010 Average					
Daily Turnover	RON mn	26.02	14.84	11.18	75.34%	26.31%	20.42	29.39	2.81	264.25	
Daily Turnover	EUR mn	6.36	3.62	2.74	75.69%	26.44%	4.83	7.13	0.67	64.18	
Capitalization	RON mn	92,197.37	89,725.66	2,471.71	2.75%	4.88%	59,558.85	87,046.90	30,228.79	92,197.37	
Capitalization	EUR mn	22,526.17	21,891.25	634.92	2.90%	4.86%	14,054.94	21,113.81	7,052.59	22,526.17	

MARKET COMMENT

BSE stocks traded higher in the last session of the week and closed the day with generalized advances. The BET index rose 1.18%, to 5,614, BET C gained 1.44%, to 3,256, while BET XT ended 1.76% higher, at 554 points. The financial sector index BET FI advanced 2.73%, to 30,256, while the energy sector index BET NG increased by 1.19%, to 753 points. The value of trades on BSE was lei 26 Mn.

After the easy declines and low volumes registered in the last four sessions the SIF shares returned with increases and closed the day with trades in value of lei 14.3 Mn, 55% from BSE. SIF Oltenia (SIF5) had the highest increase from the SIF shares 3.14%, to lei 1.64. The brokerage company, Broker Cluj (BRK), jumped 6.16% today and closed at yearly high, lei 0.293.

The banking shares traded higher, Romanian Bank for Development (BRD) gained 1.37%, to lei 14.8, Transilvania Bank (TLV) closed at reference, lei 2.27, while Erste Bank (EBS) jumped 3.90%, to lei 122.5.

In the energy sector OMV Petrom (SNP) advanced 1.75%, to lei 0.291, Dafora (DAFR) gained 2.61%, to lei 0.157, while Armax Gaz (ARAX) advanced 6.94%, to lei 0.154.

TOP 10 MOST TRADED

Issuer	Ticker	Closing price (LEI)	No of trades	Volume	Turnover ¹ LEI	% Total
SIF Oltenia Craiova	SIF5	1.6400	625	5,633,000	9,237,495	35.50%
Erste Group Bank AG	EBS	122.5000	300	23,975	2,895,213	11.13%
SIF Moldova Bacau	SIF2	1.4300	241	1,503,000	2,138,770	8.22%
SIF Transilvania Brasov	SIF3	0.8450	325	1,412,000	1,184,123	4.55%
SIF Banat Crisana Arad	SIF1	1.4800	158	668,000	980,095	3.77%
Azomures Tg. Mures	AZO	0.3860	251	2,460,000	968,678	3.72%
BRD-GSG Bucuresti	BRD	14.8000	121	64,270	948,559	3.65%
OMV Petrom	SNP	0.2910	228	3,087,500	901,213	3.46%
SIF Muntania Bucuresti	SIF4	0.8750	175	1,039,000	900,955	3.46%
SSIF Broker Cluj Napoca	BRK	0.2930	388	2,688,000	779,983	3.00%

MARKET NEWS

CARBOCHIM – CBC: The Board of the Carbochim proposed the shareholders that from the net profit afferent to the year 2009, in sum of Lei 176,777 to be distributed at the legal reserves the sum of Lei 13,533. The difference of Lei 163,244 remains as undistributed profit. (Source: company's communiqué)

SIF OLTENIA – SIF5: The Board of SIF Oltenia proposed the distribution from the profit obtained in 2009 of a gross dividend of Lei 0.0800 per share, which represents a distribution rate of 24.78% of the net profit realized in the financial year 2009. The rest of 75.22% of the profit afferent to the year 2009 will be distributed to own financing sources. (Sources: company's communiqué)

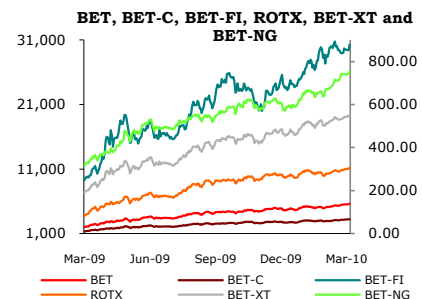
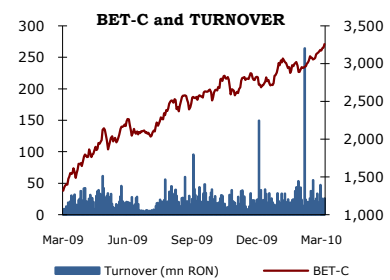
THE BALANCE OF PAYMENTS AND EXTERNAL DEBT: In January 2010, the balance-of-payments current account posted a deficit of EUR 123 million, 73.2 percent lower than in January 2009, due largely to the narrower trade deficit (EUR 217 million, down 55.8 percent year on year). Non-residents' direct investment in Romania worth EUR 302 million (as compared with EUR 1,123 million in January 2009) entirely covered the current account deficit in January 2010. The whole amount consisted in equity stakes. Medium- and long-term external debt at end-January 2010 stood at EUR 64,211 million (82.5 percent of total external debt), comparable with the level recorded at end-2009. Short-term external debt at end-January 2010 totalled EUR 13,657 million (17.5 percent of total external debt), down 5.5 percent from year-end 2009. (Source: NBR's communiqué)

Abbreviations and notes

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months
¹ The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)
² The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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STOCK EXCHANGE INDICATORS



TOP 5 GAINERS

Issuer	Ticker	Closing	Change
UAMT Oradea	UAM	0.5550	14.43%
Electroputere	EPT	0.1930	11.56%
Altur Slatina	ALT	0.0417	10.61%
Uztel SA	UZT	3.7000	8.82%
Transilvania	COTR	50.0000	6.61%

TOP 5 LOSERS

Issuer	Ticker	Closing	Change
Cornel Bistrita	CMF	2.0200	-12.17%
Sinteza Oradea	STZ	0.3400	-11.69%
Vae Aparcom	APC	0.7500	-3.23%
Zimub Zimnicea	ZIM	1.1200	-2.61%
Artrom Slatina	ART	2.2000	-2.22%

REGIONAL INDICES

Index	Closing*	Nominal	Change
WIG20	2,416	12.77	0.53%
Prague SE Index	1,189	12.1	1.03%
BUX	23,258	394.52	1.73%
RTS	2,222	41.63	1.91%

EXCHANGE RATES

	LEI/EUR	LEI/USD
12-Mar-10	4.0929	2.9703
11-Mar-10	4.0987	3.0013
Nominal change	-0.0058	-0.0310

INTERBANK RATES

	ROBID	ROBOR
ON	2.74	3.24
TN	2.77	3.27
3M	5.69	6.19
6M	6.07	6.82
9M	6.09	6.84
12 M	6.09	6.84