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| SECTORS / COMPANIES | CLOSING PRICE | | PRICE PERFORMANCE | | | PRICE MULTIPLIERS | | | | |
|--------------------------------------|-------------------------------------|----------|-------------------|--------|---------|-------------------|---------|----------|--------|-------|
| | LEI | EURc | 1 Day | YTD | YOY | EPS | BV | PER | P/BV | |
| FINANCIAL SERVICES | | | | | | | | | | |
| SIF1 | SIF Banat Crisana Arad | 1.5800 | 38.72 | 0.00% | 39.82% | 239.06% | 0.2044 | 0.9114 | 7.73 | 1.73 |
| SIF2 | SIF Moldova Bacau | 1.5100 | 37.01 | 0.00% | 32.46% | 342.82% | 0.1875 | 0.8708 | 8.05 | 1.73 |
| SIF3 | SIF Transilvania Brasov | 0.8850 | 21.69 | 0.00% | 30.15% | 252.59% | 0.1140 | 0.6105 | 7.76 | 1.45 |
| SIF4 | SIF Muntenia Bucuresti | 0.9050 | 22.18 | -0.55% | 27.46% | 90.53% | 0.1016 | 1.6722 | 8.90 | 0.54 |
| SIF5 | SIF Oltenia Craiova | 1.7800 | 43.63 | 0.00% | 40.16% | 345.00% | 0.3229 | 1.1181 | 5.51 | 1.59 |
| STK | STK Emergent | 62.1000 | 1,522.02 | -2.20% | 60.05% | 119.43% | NA | 178.7190 | NA | 0.35 |
| WRO | OTP WiseRO | 165.2000 | 4,048.92 | -1.37% | N/A | N/A | NA | 187.5843 | NA | 0.88 |
| BRK | SSIF Broker Cluj | 0.3100 | 7.60 | 0.65% | 52.71% | 400.81% | 0.0140 | 0.3126 | 22.19 | 0.99 |
| BANKS | | | | | | | | | | |
| BCC | Banca Comerciala Carpatica Sibiu | 0.0997 | 2.44 | -0.30% | 0.71% | 22.47% | NA | 0.1076 | NA | 0.93 |
| BRD | BRD-GSG Bucuresti | 15.6000 | 382.34 | -0.64% | 20.00% | 212.00% | 1.1365 | 6.7175 | 13.73 | 2.32 |
| EBS | Erste Group Bank AG | 124.7000 | 3,056.30 | -1.34% | 13.57% | 177.11% | 10.1072 | 142.1874 | 12.34 | 0.88 |
| TLV | Banca Transilvania Cluj Napoca | 2.3300 | 57.11 | -0.43% | 9.39% | -64.96% | 0.0570 | 1.6353 | 40.87 | 1.42 |
| PHARMACEUTICALS | | | | | | | | | | |
| ATB | Antibiotice Iasi | 0.7050 | 17.28 | 2.92% | 11.90% | 76.25% | 0.0268 | 0.5606 | 26.35 | 1.26 |
| BIO | Biofarm Bucuresti | 0.2350 | 5.76 | 0.86% | 16.92% | 282.74% | 0.0183 | 0.1274 | 12.81 | 1.84 |
| RMAH | Farmaceutica Remedea | NT | NT | 0.00% | 23.57% | 17.58% | 0.0333 | 0.2500 | 5.83 | 0.78 |
| SCD | Zentiva Bucuresti | 0.7050 | 17.28 | -0.70% | 2.92% | 62.07% | NA | 0.6605 | NA | 1.07 |
| ENERGY RESOURCES AND SERVICES | | | | | | | | | | |
| ENP | Compania Energopetrol Campina | NT | NT | 0.00% | 2.56% | 70.21% | 0.1279 | 4.9152 | 12.51 | 0.33 |
| OIL | Oil Terminal Constanta | 0.2790 | 6.84 | 1.82% | 16.25% | 119.69% | 0.0013 | 0.2821 | 207.12 | 0.99 |
| PEI | Petroleoportinport Bucuresti | 22.6000 | 553.91 | 3.67% | 13.00% | 43.95% | NA | 39.8817 | NA | 0.57 |
| PTR | Rompertol Well Services Ploiesti | 0.4160 | 10.20 | 0.24% | -0.95% | 31.23% | 0.0491 | 0.3937 | 8.47 | 1.06 |
| RRC | Rompertol Rafinare Constanta | 0.0748 | 1.83 | 0.13% | 18.73% | 177.04% | NA | 0.0518 | NA | 1.44 |
| DAFR | Dafora Medias | 0.1560 | 3.82 | 0.00% | 52.94% | 477.78% | 0.0014 | 0.1752 | 107.86 | 0.89 |
| SNP | OMV Petrom | 0.3360 | 8.24 | 3.38% | 34.94% | 134.97% | 0.0242 | 0.2481 | 13.91 | 1.35 |
| UTILITIES | | | | | | | | | | |
| TEL | C.N.T.E.E. Transelectrica Bucuresti | 19.5000 | 477.93 | 2.09% | 44.44% | 114.29% | 0.0789 | 32.0832 | 247.22 | 0.61 |
| TGN | S.N.T.G.N. Transgaz | 236.0000 | 5,784.17 | 0.04% | 50.32% | 107.02% | 25.3161 | 200.6826 | 9.32 | 1.18 |
| FERTILIZERS | | | | | | | | | | |
| AMO | Amonil Slobozia | 0.0281 | 0.69 | 1.08% | 51.08% | 202.15% | 0.0066 | 0.0800 | 4.23 | 0.35 |
| AZO | Azomures Tq. Mures | 0.4300 | 10.54 | 2.38% | 53.02% | 196.55% | 0.0046 | 0.7483 | 92.57 | 0.57 |
| CHEMICALS | | | | | | | | | | |
| OLT | Oltchim Rm Valcea | 0.2670 | 6.54 | -1.11% | 16.09% | 82.88% | NA | NA | NA | NA |
| PPL | Prodplast Bucuresti | 1.3500 | 33.09 | -0.74% | -59.09% | -59.09% | 0.2029 | 2.5022 | 6.65 | 0.54 |
| ROCE | Romcarbon SA | NT | NT | 0.00% | 13.60% | -9.60% | 0.0086 | 0.5114 | 35.73 | 0.60 |
| STZ | Sinteza Oradea | 0.3550 | 8.70 | -7.79% | 22.41% | 40.32% | 0.0073 | 2.5425 | 48.94 | 0.14 |
| MATERIALS | | | | | | | | | | |
| ALR | Alro Slatina | 3.2400 | 79.41 | 0.62% | 35.00% | 181.74% | 0.1312 | 2.0298 | 24.70 | 1.60 |
| ALU | Alumil | 2.7700 | 67.89 | 0.73% | 28.84% | 171.57% | 0.2723 | 2.0577 | 10.17 | 1.35 |
| CBC | Carbochim Cluj Napoca | NT | NT | 0.00% | 62.18% | 11.50% | 0.0492 | 16.1081 | 90.67 | 0.28 |
| COS | Mechel Tarqoviste | NT | NT | 0.00% | 59.88% | 96.43% | NA | 3.0997 | NA | 0.89 |
| MJM | MJ Maillis Romania Bucuresti | NT | NT | 0.00% | 0.00% | -37.82% | NA | 0.1416 | NA | 16.95 |
| TRP | Teraplast SA | 0.5800 | 14.22 | -1.69% | -6.45% | 114.81% | 0.0383 | 0.4987 | 15.13 | 1.16 |
| ZIM | Zimtab Zimnicea | 1.1700 | 28.68 | 1.74% | 28.57% | -13.33% | 0.0112 | 4.3179 | 104.48 | 0.27 |
| INDUSTRIAL COMPONENTS | | | | | | | | | | |
| ALT | Altur Slatina | 0.0422 | 1.03 | -0.71% | 40.67% | 170.51% | 0.0026 | 0.1280 | 16.02 | 0.33 |
| ARM | Armatura Cluj Napoca | 0.1840 | 4.51 | 0.55% | 30.50% | 93.68% | NA | 0.3173 | NA | 0.58 |
| CMP | Compa Sibiu | 0.4250 | 10.42 | 0.95% | 46.55% | 396.50% | 0.0025 | 1.2129 | 171.07 | 0.35 |
| MEF | Mefin Sinaia | NT | NT | 0.00% | 18.07% | 37.06% | 0.0228 | 5.3196 | 42.99 | 0.18 |
| UAM | UAMT Oradea | NT | NT | 0.00% | 23.72% | 40.58% | 0.0082 | 1.4632 | 59.46 | 0.33 |
| MACHINERY and ENGINEERING | | | | | | | | | | |
| APC | Vae Aparom Buzau | 0.7100 | 17.40 | -2.74% | 22.41% | 57.78% | 0.1502 | 0.8599 | 4.73 | 0.83 |
| ARS | Aerostar Bacau | 0.8900 | 21.81 | 0.00% | 49.58% | 93.48% | 0.0872 | 0.6451 | 10.21 | 1.38 |
| ART | Artrrom Slatina | 2.3900 | 58.58 | 8.64% | 32.78% | 94.31% | NA | 2.6743 | NA | 0.89 |
| CMF | Comelf Bistrita | NT | NT | 0.00% | -2.13% | -23.33% | 0.0142 | 1.3141 | 162.02 | 1.75 |
| MECF | Mecanica Ceahlau Piatra Neamt | 0.1040 | 2.55 | -3.70% | -0.95% | 72.59% | NA | 0.1482 | NA | 0.70 |
| VESY | VES SA Sighisoara | 0.0685 | 1.68 | 0.74% | -8.30% | -6.16% | NA | 0.2080 | NA | 0.33 |
| SNO | Santierul Naval Orsova | 6.0500 | 148.28 | 0.00% | 7.08% | 24.23% | 0.6543 | 8.1015 | 9.25 | 0.75 |
| TBM | Turbomecanica Bucuresti | 0.1400 | 3.43 | 2.94% | 62.79% | 250.00% | NA | 0.2643 | NA | 0.53 |
| UZT | Uztel SA | 5.7500 | 140.93 | 15.00% | 30.68% | 149.03% | NA | 25.8485 | NA | 0.22 |
| UCM | UCM Resita SA | NT | NT | 0.00% | 1.54% | 32.00% | 0.0129 | 0.5309 | 25.68 | 0.62 |
| APPLIANCES | | | | | | | | | | |
| ECT | Grupul Industrial Electrocontact | 0.0475 | 1.16 | 4.40% | 51.27% | 108.33% | NA | 0.0931 | NA | 0.51 |
| ELJ | Electroaparataj Bucuresti | 0.1600 | 3.92 | 0.00% | 10.34% | -43.26% | 0.0061 | 0.4859 | 26.10 | 0.33 |
| CGC | Contor Group | NT | NT | 0.00% | 11.53% | 60.00% | 0.0070 | 0.4291 | 12.52 | 0.21 |
| EPT | Electroputere Craiova | 0.1840 | 4.51 | 6.36% | 2.22% | 93.68% | NA | 1.8357 | NA | 0.10 |
| IT | | | | | | | | | | |
| FLA* | Flamingo International Bucuresti | NT | NT | 0.00% | 0.00% | -50.67% | NA | 0.1921 | NA | 0.10 |
| CONSUMER GOODS | | | | | | | | | | |
| BRM | Bermas Suceava | 0.8100 | 19.85 | 0.62% | 36.13% | 161.29% | 0.0705 | 0.9704 | 11.48 | 0.83 |
| SPCU | Boromir Prod SA | 0.3950 | 9.68 | -1.25% | -7.06% | 97.50% | 0.0359 | 0.8246 | 11.00 | 0.48 |
| MPN | Titan SA | 0.3500 | 8.58 | -1.41% | 0.00% | -12.50% | 0.0183 | 0.3426 | 19.14 | 1.02 |
| OTHERS | | | | | | | | | | |
| IMP | Impact Bucuresti | 0.8600 | 21.08 | -1.15% | 21.99% | -41.10% | 0.0033 | 1.6716 | 258.37 | 0.51 |
| COTR | Transilvania Constructii | 49.9000 | 1,223.01 | 6.40% | 34.86% | 85.50% | 0.5098 | 173.5657 | 97.88 | 0.29 |
| CMCM | COMCM SA | 0.3180 | 7.79 | 0.95% | -8.88% | N/A | 0.0009 | 1.1775 | 374.11 | 0.27 |
| EFO | Turism,Hoteluri,Rest. Marea Neagra | 0.4700 | 11.52 | -2.08% | 7.06% | 11.90% | 0.0222 | 1.8036 | 21.16 | 0.26 |
| TUFE | Turism Felix | 0.2300 | 5.64 | -1.71% | 4.55% | 53.33% | 0.0199 | 0.3661 | 11.56 | 0.63 |
| SOCF | Socep Constanta | 0.1900 | 4.66 | -1.55% | 31.03% | 18.75% | 0.0062 | 0.2610 | 30.78 | 0.73 |
| SRT | Siretul Pascani | 0.0400 | 0.98 | 2.56% | 22.32% | 48.15% | NA | 0.1332 | NA | 0.30 |
| VNC | Vrancart Adjud | 0.1010 | 2.48 | 0.00% | 50.75% | 129.55% | 0.0070 | 0.1195 | 14.33 | 0.84 |
| BCM | Casa de Bucovina Club de Munte | 0.1000 | 2.45 | 9.29% | 42.86% | 102.43% | 0.0087 | 0.2434 | 11.43 | 0.41 |
| COMI | Condmag SA | 0.8250 | 20.22 | -2.94% | 21.32% | 557.54% | 0.0817 | 0.4468 | 10.10 | 1.85 |

Abbreviations and notes:

NA = Not applicable; NAV = Not available; NT = Not traded

YTD = Year To Date; YOY = Year On Year; * - financial results at 30th of September 2009

EPS = Earnings Per Share; BV = Book Value; PER = Price Earnings Ratio; P/BV= Price Book Value Ratio;

Note1: The price indicators are calculated according to the preliminary financial results on December 31st, 2009

Note2: In performing the price evolution analysis, the adjusted prices after the last corporate action were taken into consideration

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