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BSE MARKET

Indicator		11-Mar-2010	Previous day	Change			YTD	YOY	12 Months	
				Nominal	Day	1 week			Low	High
BET	RON	5,548.99	5,541.23	7.76	0.14%	1.10%	18.30%	179.25%	1,987.08	5,548.99
BET-C	EUR	4,728.17	4,722.25	5.92	0.13%	0.96%	21.31%	191.72%	1,620.79	4,728.17
BET-C	RON	3,210.26	3,204.41	5.85	0.18%	2.05%	18.25%	148.28%	1,293.02	3,210.26
BET-C	EUR	2,140.36	2,136.77	3.59	0.17%	1.91%	21.25%	159.36%	825.25	2,140.36
BET-FI	RON	29,453.83	29,453.83	0.00	0.00%	1.55%	23.31%	219.21%	9,226.96	30,758.48
BET-FI	EUR	15,631.86	15,634.15	-2.29	-0.01%	1.41%	26.44%	233.47%	4,687.66	16,219.38
ROTX	RON	11,043.99	11,045.55	-1.56	-0.01%	1.74%	14.15%	199.84%	3,683.35	11,045.55
ROTX	EUR	7,646.68	7,654.85	-8.17	-0.11%	1.56%	17.08%	213.48%	2,439.30	7,657.26
BET-XT	RON	544.92	544.54	0.38	0.07%	1.64%	17.96%	189.50%	188.23	544.92
BET-XT	EUR	461.54	461.29	0.25	0.05%	1.49%	20.95%	202.31%	152.67	461.54
BET-NG	RON	744.14	741.76	2.38	0.32%	0.36%	24.82%	139.39%	310.85	744.14
BET-NG	EUR	630.51	628.59	1.92	0.31%	0.22%	27.99%	150.04%	252.16	630.51
							2009 Average	2010 Average		
Daily Turnover	RON mn	14.84	25.65	-10.81	-42.14%	14.59%	20.42	29.46	2.81	264.25
Daily Turnover	EUR mn	3.62	6.26	-2.64	-42.17%	14.56%	4.83	7.15	0.67	64.18
Capitalization	RON mn	89,725.66	89,716.59	9.07	0.01%	2.56%	59,558.85	86,941.79	29,695.75	91,462.78
Capitalization	EUR mn	21,891.25	21,892.24	-0.99	0.00%	2.42%	14,054.94	21,084.99	6,935.50	22,303.64

MARKET COMMENT

BSE stocks traded mixed today and closed with easy increases at the level of the main indices. The BET index rose 0.14%, to 5,548, BET C gained 0.18%, to 3,210, while BET XT ended 0.07% up, at 544 points. The financial sector index BET FI closed at reference, 29,453 points, while the energy sector index BET NG advanced 0.32%, to 744 points. The value of trades on BSE regular market was lei 14.8 Mn, while on the government bonds market were transferred lei 88 Mn.

The banking shares closed mixed today, Romanian Bank for Development (BRD) rose 0.69%, to lei 14.6, Transilvania Bank (TLV) fell 0.44%, to lei 2.27, while Erste Bank (EBS) closed 0.25% lower, at lei 117.9.

OMV Petrom (SNP) had the highest liquidity today, lei 2.2 Mn, reached a high at lei 0.293, 2.8% higher than reference and closed 0.35% up, at lei 0.286. Rompetrol Rafinare (RRC) gained 1.08%, to lei 0.0751, while Dafora (DAFR) lost 0.65%, to lei 0.153.

After the advances registered in the last two days the fertilizer producers sector components traded lower today, Amonil (AMO) dropped 8.15%, to lei 0.0248, Azomures (AZO) fell 2.83%, to lei 0.378, while Olchim (OLT) ended 4.21% down, at lei 0.25.

TOP 10 MOST TRADED

Issuer	Ticker	Closing price (LEI)	No of trades	Volume	Turnover ¹	
					LEI	% Total
OMV Petrom	SNP	0.2860	294	7,604,000	2,198,695	14.82%
SIF Oltenia Craiova	SIF5	1.5900	230	1,072,500	1,708,560	11.51%
Erste Group Bank AG	EBS	117.9000	81	11,266	1,337,701	9.01%
BRD-GSG Bucuresti	BRD	14.6000	164	74,740	1,091,406	7.35%
SIF Moldova Bacau	SIF2	1.3900	144	582,000	809,695	5.46%
SSIF Broker Cluj Napoca	BRK	0.2760	245	2,629,500	738,308	4.98%
Dafora Medias	DAFR	0.1530	236	4,606,500	713,172	4.81%
Rompetrol Rafinare Constanta	RRC	0.0751	105	8,886,500	665,499	4.48%
SIF Transilvania Brasov	SIF3	0.8250	189	711,500	587,093	3.96%
Biofarm Bucuresti	BIO	0.2180	251	2,405,000	533,872	3.60%

MARKET NEWS

INDUSTRY: In January 2010, industry's turnover on the whole (local and foreign market) dropped, in nominal terms, compared to the previous month by 15.6% and increased compared to the corresponding month of the previous year by 6.5%. In January 2010, the new orders for the industry, on the whole (local and foreign market), increased in nominal terms both compared to the previous month as well as compared to the corresponding month of the previous year by 13.9%, respectively by 16.3%. (Source: communiqué of The National Institute of Statistics)

ENERGOPETROL – ENP: The Board of Energopetrol proposed the distribution of 18% of the profit afferent to the year 2009 to the employees, representing the employees' participation to the profit. For the rest of the profit the Board proposed to be reinvested. (Source: company's communiqué)

SIF MUNTENIA – SIF4: SIF Muntenia sold a number of 30,600 shares of Erste Group Bank AG (EBS) for the average price of EUR 28.93 per share, the total value of the transaction getting to EUR 885,170. (Sources: company's communiqué)

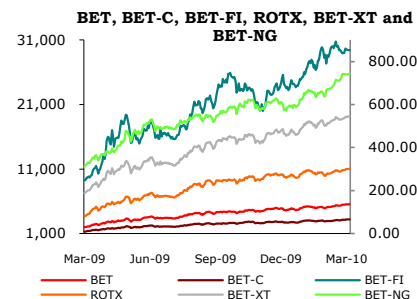
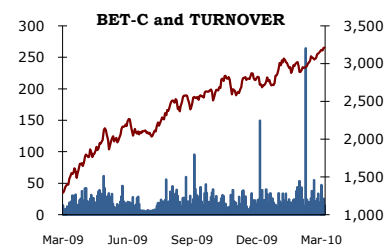
SIF BANAT CRISANA – SIF1: The Board of SIF Banat Crisana proposed that, from the profit afferent to the year 2009, to be distributed as dividends the sum of Lei 27.44 mn. The rest of Lei 84.74 mn has been proposed to be allocated to the Other Reserves, for own financing sources. The proposed gross dividend per share is Lei 0.05. (Source: company's communiqué)

Abbreviations and notes

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months
¹ The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)
* The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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STOCK EXCHANGE INDICATORS



TOP 5 GAINERS

Issuer	Ticker	Closing	Change
Sinteza Oradea	STZ	0.3850	13.24%
UAMT Oradea	UAM	0.4850	9.73%
Alumil	ALU	3.0100	9.06%
Mefin Sinaia	MEF	0.9800	8.89%
Grupul Industrial	ECT	0.0443	4.24%

TOP 5 LOSERS

Issuer	Ticker	Closing	Change
Cornel Bistrita	CMF	2.3000	-8.73%
Amonil Slobozia	AMO	0.0248	-8.15%
THR Marea Neagra	EFO	0.4500	-7.02%
Transilvania	COTR	46.9000	-6.20%
Olchim Rm. Valcea	OLT	0.2500	-4.21%

REGIONAL INDICES

Index	Closing*	Nominal	Change
WIG20	2,402	-9.9	-0.41%
Prague SE Index	1,177	-0.5	-0.04%
BUX	22,781	-71.09	-0.31%
RTS	2,179	-7.66	-0.35%

EXCHANGE RATES

	LEI/EUR	LEI/USD
11-Mar-10	4.0987	3.0013
10-Mar-10	4.0981	3.0163
Nominal change	0.0006	-0.0150

INTERBANK RATES

	ROBID	ROBOR
ON	2.89	3.39
TN	2.89	3.39
3M	5.88	6.38
6M	6.19	6.94
9M	6.2	6.95
12 M	6.19	6.94