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SECTORS / COMPANIES	CLOSING PRICE		PRICE PERFORMANCE			PRICE MULTIPLIERS				
	LEI	EURc	1 Day	YTD	YOY	EPS	BV	PER	P/BV	
FINANCIAL SERVICES										
SIF1	SIF Banat Crisana Arad	1.4500	35.43	2.84%	28.32%	245.24%	0.2044	0.9114	7.09	1.59
SIF2	SIF Moldova Bacau	1.4000	34.21	2.19%	22.81%	400.00%	0.1875	0.8708	7.47	1.61
SIF3	SIF Transilvania Brasov	0.8300	20.28	1.84%	22.06%	270.54%	0.1140	0.6105	7.28	1.36
SIF4	SIF Muntenia Bucuresti	0.8550	20.89	1.79%	20.42%	91.28%	0.1016	1.6722	8.41	0.51
SIF5	SIF Oltenia Craiova	1.6200	39.59	3.18%	27.56%	365.52%	0.3229	1.1181	5.02	1.45
STK	STK Emergent	56.0000	1,368.42	3.70%	44.33%	83.61%	NA	178.7190	NA	0.31
WRO	OTP WiseRO	165.0000	4,031.96	0.92%	N/A	N/A	NA	187.5843	NA	0.88
BRK	SSIF Broker Cluj	0.2670	6.52	1.14%	31.53%	323.81%	0.0140	0.3126	19.11	0.85
BANKS										
BCC	Banca Comerciala Carpatica Sibiu	0.0990	2.42	2.06%	0.00%	26.08%	NA	0.1076	NA	0.92
BRD	BRD-GSG Bucuresti	14.6000	356.77	0.00%	12.31%	239.53%	1.1365	6.7175	12.85	2.17
EBS	Erste Group Bank AG	114.0000	2,785.72	0.35%	3.83%	244.41%	10.1072	142.1874	11.28	0.80
TLV	Banca Transilvania Cluj Napoca	2.2500	54.98	1.81%	5.63%	-64.00%	0.0570	1.6353	39.46	1.38
PHARMACEUTICALS										
ATB	Antibiotice Iasi	0.6250	15.27	0.00%	-0.79%	58.63%	0.0268	0.5606	23.36	1.11
BIO	Biofarm Bucuresti	0.2150	5.25	3.37%	6.97%	298.15%	0.0183	0.1274	11.72	1.69
RMAH	Farmaceutica Remedia	0.1960	4.79	-1.01%	24.84%	56.80%	0.0333	0.2500	5.89	0.78
SCD	Zentiva Bucuresti	0.7000	17.11	0.00%	2.19%	122.22%	NA	0.6605	NA	1.06
ENERGY RESOURCES AND SERVICES										
ENP	Compania Energopetrol Campina	NT	NT	0.00%	8.97%	82.80%	0.1279	4.9152	13.29	0.35
OIL	Oil Terminal Constanta	0.2760	6.74	-1.08%	15.00%	124.39%	0.0013	0.2821	204.89	0.98
PEI	Petrolexportinport Bucuresti	21.2000	518.05	0.47%	6.00%	33.33%	NA	39.8817	NA	0.53
PTR	Rompertol Well Services Ploiesti	0.4110	10.04	0.24%	-2.14%	30.48%	0.0491	0.3937	8.37	1.04
RRC	Rompertol Rafinare Constanta	0.0743	1.82	-0.54%	17.94%	185.77%	NA	0.0518	NA	1.44
DAFR	Dafora Medias	0.1480	3.62	2.07%	45.10%	532.48%	0.0014	0.1752	102.33	0.84
SNP	OMV Petrom	0.2850	6.96	0.35%	14.46%	128.00%	0.0242	0.2481	11.80	1.15
UTILITIES										
TEL	C.N.T.E.E. Transelectrica Bucuresti	18.8000	459.40	-1.05%	39.26%	113.64%	0.0789	32.0832	238.35	0.59
TGN	S.N.T.G.N. Transgaz	223.1000	5,451.70	0.22%	42.10%	113.90%	25.3161	200.6826	8.81	1.11
FERTILIZERS										
AMO	Amonil Slobozia	0.0212	0.52	-0.47%	13.98%	116.33%	0.0066	0.0800	3.19	0.27
AZO	Azomures Tq. Mures	0.3240	7.92	0.31%	15.30%	103.77%	0.0046	0.7483	69.75	0.43
CHEMICALS										
OLT	Oltchim Rm Valcea	0.2400	5.86	4.80%	4.35%	62.16%	NA	NA	NA	NA
PPL	Prodplast Bucuresti	1.2800	31.28	1.59%	-61.21%	-61.21%	0.2029	2.5022	6.31	0.51
ROCE	Romcarbon SA	0.3180	7.77	9.66%	16.91%	-13.90%	0.0086	0.5114	36.77	0.62
STZ	Sinteza Oradea	NT	NT	0.00%	3.45%	50.00%	0.0073	2.5425	41.36	0.12
MATERIALS										
ALR	Alro Slatina	2.9000	70.86	1.40%	20.83%	211.83%	0.1312	2.0298	22.11	1.43
ALU	Alumil	2.5600	62.56	5.79%	19.07%	255.56%	0.2723	2.0577	9.40	1.24
CBC	Carbochim Cluj Napoca	3.5500	86.75	10.59%	29.09%	-11.25%	0.0492	16.1081	72.17	0.22
COS	Mechel Tarqoviste	NT	NT	0.00%	48.26%	97.67%	NA	3.0997	NA	0.82
MJM	MJ Maillil Romania Bucuresti	NT	NT	0.00%	0.00%	14.29%	NA	0.1416	NA	16.95
TRP	Teraplast SA	0.5950	14.54	-0.83%	-4.03%	176.74%	0.0383	0.4987	15.52	1.19
ZIM	Zimtub Zimnicea	1.0700	26.15	0.94%	17.58%	-20.74%	0.0112	4.3179	95.55	0.25
INDUSTRIAL COMPONENTS										
ALT	Altur Slatina	0.0355	0.87	1.43%	18.33%	132.03%	0.0026	0.1280	13.47	0.28
ARM	Armatura Cluj Napoca	0.1500	3.67	1.35%	6.38%	20.00%	NA	0.3173	NA	0.47
CMP	Compa Sibiu	0.3790	9.26	1.61%	30.69%	353.89%	0.0025	1.2129	152.56	0.31
MEF	Mefin Sinaia	0.9000	21.99	0.00%	8.43%	44.00%	0.0228	5.3196	39.48	0.17
UAM	UAMT Oradea	NT	NT	0.00%	12.76%	47.33%	0.0082	1.4632	54.19	0.30
MACHINERY and ENGINEERING										
APC	Vae Aparom Buzau	0.7400	18.08	-1.33%	27.59%	64.44%	0.1502	0.8599	4.93	0.86
ARS	Aerostar Bacau	0.7300	17.84	2.10%	22.69%	65.16%	0.0872	0.6451	8.38	1.13
ART	Artrom Slatina	2.1300	52.05	5.45%	18.33%	77.50%	NA	2.6743	NA	0.80
CMF	Comelf Bistrita	NT	NT	0.00%	7.23%	-10.95%	0.0142	1.3141	177.52	1.92
MECF	Mecanica Ceahlau Piatra Neamt	NT	NT	0.00%	-3.81%	49.24%	NA	0.1482	NA	0.68
VESY	VES SA Sighisoara	0.0714	1.74	-4.16%	-4.42%	9.85%	NA	0.2080	NA	0.34
SNO	Santierul Naval Orsova	5.9500	145.40	2.59%	5.31%	36.78%	0.6543	8.1015	9.09	0.73
TBM	Turbomecanica Bucuresti	0.1140	2.79	0.88%	32.56%	168.24%	NA	0.2643	NA	0.43
UZT	Uztel SA	3.4000	83.08	-2.86%	-22.73%	-6.85%	NA	25.8485	NA	0.13
UCM	UCM Resita SA	NT	NT	0.00%	1.54%	32.00%	0.0129	0.5309	25.68	0.62
APPLIANCES										
ECT	Grupul Industrial Electrocontact	0.0419	1.02	13.24%	33.44%	84.58%	NA	0.0931	NA	0.45
ELJ	Electroaparataj Bucuresti	0.1500	3.67	-1.32%	3.45%	-46.81%	0.0061	0.4859	24.47	0.31
CGC	Contor Group	0.0800	1.95	-4.99%	1.39%	60.00%	0.0070	0.4291	11.38	0.19
EPT	Electroputere Craiova	0.1710	4.18	0.59%	-5.00%	87.91%	NA	1.8357	NA	0.09
IT										
FLA*	Flamingo International Bucuresti	NT	NT	0.00%	0.00%	-41.27%	NA	0.1921	NA	0.10
CONSUMER GOODS										
BRM	Bermas Suceava	0.6350	15.52	4.10%	6.72%	112.37%	0.0705	0.9704	9.00	0.65
SPCU	Boromir Prod SA	0.6100	14.91	0.83%	43.53%	201.98%	0.0359	0.8246	16.99	0.74
MPN	Titan SA	0.3500	8.55	-1.41%	0.00%	-12.50%	0.0183	0.3426	19.14	1.02
OTHERS										
IMP	Impact Bucuresti	0.8150	19.92	3.16%	15.60%	-41.79%	0.0033	1.6716	244.85	0.49
COTR	Transilvania Constructii	49.9000	1,219.36	9.67%	34.86%	107.92%	0.5098	173.5657	97.88	0.29
CMCM	COMCM SA	0.3000	7.33	0.00%	-14.04%	N/A	0.0009	1.1775	352.93	0.25
EFO	Turism,Hoteluri,Rest. Marea Neagra	0.4950	12.10	5.32%	12.76%	10.49%	0.0222	1.8036	22.28	0.27
TUFE	Turism Felix	0.2310	5.64	2.21%	5.00%	54.00%	0.0199	0.3661	11.61	0.63
SOCF	Socep Constanta	0.1780	4.35	4.71%	22.76%	26.24%	0.0062	0.2610	28.83	0.68
SRT	Siretul Pascani	0.0355	0.87	5.97%	8.56%	31.48%	NA	0.1332	NA	0.27
VNC	Vrancart Adjud	0.0834	2.04	1.09%	24.48%	103.41%	0.0070	0.1195	11.83	0.70
BCM	Casa de Bucovina Club de Munte	0.0905	2.21	-0.55%	29.29%	92.55%	0.0087	0.2434	10.35	0.37
COMI	Condmag SA	0.8550	20.89	1.18%	25.74%	723.20%	0.0817	0.4468	10.47	1.91

Abbreviations and notes:

NA = Not applicable; NAV = Not available; NT = Not traded

YTD = Year To Date; YOY = Year On Year; * - financial results at 30th of September 2009

EPS = Earnings Per Share; BV = Book Value; PER = Price Earnings Ratio; P/BV= Price Book Value Ratio;

Note1: The price indicators are calculated according to the preliminary financial results on December 31st, 2009

Note2: In performing the price evolution analysis, the adjusted prices after the last corporate action were taken into consideration

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