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**BSE MARKET**

Indicator		9-Mar-2010	Previous day	Change			YTD	YOY	12 Months	
				Nominal	Day	1 week			Low	High
BET	RON	5,501.53	5,538.23	-36.70	-0.66%	0.84%	17.29%	180.04%	1,964.56	5,538.23
BET-C	EUR	4,685.44	4,724.53	-39.09	-0.83%	1.05%	20.21%	193.23%	1,597.87	4,724.53
BET-C	RON	3,171.00	3,179.04	-8.04	-0.25%	1.62%	16.81%	149.71%	1,269.87	3,179.04
BET-C	EUR	2,113.15	2,122.03	-8.88	-0.42%	1.83%	19.71%	161.47%	808.17	2,122.03
BET-FI	RON	29,504.53	29,534.26	-29.73	-0.10%	1.93%	23.52%	242.39%	8,617.22	30,758.48
BET-FI	EUR	15,651.13	15,692.92	-41.79	-0.27%	2.14%	26.60%	258.52%	4,365.45	16,219.38
ROTX	RON	10,975.41	11,044.97	-69.56	-0.63%	1.52%	13.44%	209.60%	3,545.02	11,044.97
ROTX	EUR	7,597.05	7,657.26	-60.21	-0.79%	1.71%	16.32%	225.18%	2,336.27	7,657.26
BET-XT	RON	541.27	543.74	-2.47	-0.45%	1.62%	17.17%	196.49%	182.56	543.74
BET-XT	EUR	458.23	461.09	-2.86	-0.62%	1.83%	20.09%	210.35%	147.65	461.09
BET-NG	RON	739.65	740.22	-0.57	-0.08%	-0.23%	24.07%	138.77%	309.77	742.29
BET-NG	EUR	626.40	627.92	-1.52	-0.24%	-0.02%	27.16%	149.99%	250.57	629.12
				<b>2009 Average</b>			<b>2010 Average</b>			
Daily Turnover	RON mn	15.23	47.55	-32.32	-67.97%	-40.39%	20.42	29.86	2.81	264.25
Daily Turnover	EUR mn	3.71	11.61	-7.90	-68.04%	-40.35%	4.83	7.24	0.67	64.18
Capitalization	RON mn	89,359.29	89,619.52	-260.23	-0.29%	2.34%	59,558.85	86,823.52	27,715.97	91,462.78
Capitalization	EUR mn	21,791.23	21,890.99	-99.76	-0.46%	2.55%	14,054.94	21,050.66	6,454.73	22,303.64

**MARKET COMMENT**

The BSE stocks registered a mixed evolution today and closed with easy declines at the level of the main indices.

The BET index lost 0.66%, to 5,501, BET C fell 0.25%, to 3,171, while BET XT ended 0.45% lower, at 541 points. The financial sector index BET FI closed 0.10% under the reference, at 29,504, while the energy sector index BET NG decreased by 0.08%, to 739 points. The value of trades on BSE was lei 15.1 Mn.

The banking shares registered a negative evolution today, Romanian Bank for Development (BRD) dropped by 2.03%, to lei 14.5, Transilvania Bank (TLV) lost 2.18%, to lei 2.24, while Erste Bank (EBS) closed 0.17% lower, at lei 118.

The fertilizer sector components registered the highest increases on BSE today. Amonil (AMO) jumped by 14.75%, to lei 0.0249, Azomures (AZO) advanced 13.33%, to lei 0.374, while Oltchim (OLT) ended 6.81% higher, at lei 0.251.

AZO had the highest liquidity on BSE, lei 2.1 Mn. In the pharmaceutical sector Antibiotice (ATB) gained 7.03% and closed at lei 0.685, Biofarm (BIO) rose 0.47%, to lei 0.215, while Zentiva (SCD) ended at reference, lei 0.7.

**TOP 10 MOST TRADED**

Issuer	Ticker	Closing price(LEI)	No of trades	Volume	Turnover <sup>1</sup>	% Total
Azomures Tg. Mures	AZO	0.3740	621	5,972,000	2,143,675	14.08%
SIF Oltenia Craiova	SIF5	1.6000	201	1,069,500	1,720,130	11.29%
BRD-GSG Bucuresti	BRD	14.5000	207	102,850	1,492,701	9.80%
Transgaz	TGN	223.3000	111	4,387	983,613	6.46%
Erste Group Bank AG	EBS	118.0000	95	7,794	924,082	6.07%
Biofarm Bucuresti	BIO	0.2150	201	4,261,000	913,243	6.00%
Antibiotice Iasi	ATB	0.6850	320	1,139,000	759,745	4.99%
Amonil Slobozia	AMO	0.0249	954	31,577,500	749,561	4.92%
Turbomecanica Bucuresti	TBM	0.1270	431	5,566,000	705,431	4.63%
Banca Transilvania Cluj Napoca	TLV	2.2400	95	302,500	681,665	4.48%

**MARKET NEWS**

**UNEMPLOYMENT RATE:** The unemployment rate registered in February got to 8.3%, compared to 8.1 in January 2010 and 4.9% in the same month of the year 2009. The total number of unemployed people registered into the evidences of the regional agencies for labor occupation was 762,375 people. (Source: communiqué of The National Agency for Labor Occupation)

**SOCEP – SOCP:** The National Securities Commission (CNVM) approved the document of mandatory takeover bid for Socep. The offer was initiated by the Company Celco from Constanta. The number of shares that are object of the offer is 224,879,753 representing 65.481% of the share capital. The buying price is Lei 0.15 per share. The offer will be unfolded in the period March 11, 2010 – March 31, 2010. (Source: CNVM's decision)

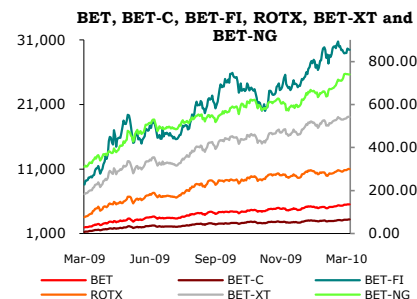
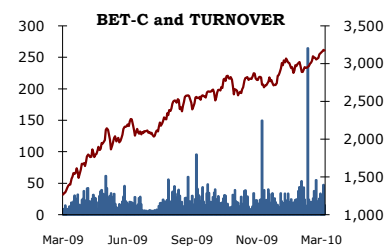
**TRANSGAZ – TGN:** The European Commission approved the co financing of 43 major communitarian projects for the power sector. In these are also included the 3 projects sent by Transgaz. The co financing's total value for the Romanian part, for the 3 projects is EUR 18,768,002. (Source: company's communiqué)

**Abbreviations and notes**

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next  
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months  
<sup>1</sup> The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)  
\* The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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**STOCK EXCHANGE INDICATORS**



**TOP 5 GAINERS**

Issuer	Ticker	Closing	Change
Amonil Slobozia	AMO	0.0249	14.75%
Azomures Tg.	AZO	0.3740	13.33%
Carbochim Cluj	CB	4.0000	12.68%
Antibiotice Iasi	ATB	0.6850	7.03%
Oltchim Rm. Valcea	OLT	0.2510	6.81%

**TOP 5 LOSERS**

Issuer	Ticker	Closing	Change
Energetropetrol	ENP	1.6000	-5.88%
Boromir Prod	SPCU	0.5850	-4.10%
Santierul Naval	SNO	6.0000	-3.23%
Siretul Pascani	SRT	0.0341	-2.57%
Grupul Industrial	ECT	0.0390	-2.50%

**REGIONAL INDICES**

Index	Closing*	Nominal	Change
WIG20	2,394	-12.64	-0.53%
Prague SE Index	1,172	1	0.09%
BUX	22,272	-88.5	-0.40%
RTS	2,190	-3.59	-0.16%

**EXCHANGE RATES**

	LEI/EUR	LEI/USD
9-Mar-10	4.1007	3.0210
8-Mar-10	4.0939	3.0007
Nominal change	0.0068	0.0203

**INTERBANK RATES**

	ROBID	ROBOR
ON	2.96	3.46
TN	2.98	3.48
3M	6.01	6.51
6M	6.22	6.97
9M	6.23	6.98
12 M	6.23	6.98