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**BSE MARKET**

Indicator		17-Mar-2010		Nominal	Day	Change 1 week	YTD	YOY	12 Months	
			Previous day						Low	High
BET	RON	5,882.44	5,771.68	110.76	1.92%	6.16%	25.41%	177.61%	2,011.24	5,882.44
BET-C	EUR	5,032.68	4,927.42	105.26	2.14%	6.57%	29.12%	191.80%	1,638.77	5,032.68
BET-C	RON	3,399.71	3,331.66	68.05	2.04%	6.09%	25.23%	143.08%	1,320.38	3,399.71
	EUR	2,275.89	2,225.59	50.30	2.26%	6.51%	28.93%	155.50%	841.83	2,275.89
BET-FI	RON	32,082.67	31,387.18	695.49	2.22%	8.93%	34.32%	226.87%	9,278.66	32,082.67
	EUR	17,096.29	16,690.10	406.19	2.43%	9.35%	38.29%	243.58%	4,708.98	17,096.29
ROTX	RON	11,759.17	11,516.69	242.48	2.11%	6.46%	21.55%	188.95%	3,726.55	11,759.17
	EUR	8,122.26	7,963.35	158.91	2.00%	6.11%	24.37%	202.05%	2,472.82	8,122.26
BET-XT	RON	583.10	571.55	11.55	2.02%	7.08%	26.23%	189.32%	190.20	583.10
	EUR	495.89	485.03	10.86	2.24%	7.50%	29.96%	204.00%	154.11	495.89
BET-NG	RON	781.31	768.02	13.29	1.73%	5.33%	31.06%	136.88%	315.85	781.31
	EUR	664.70	652.00	12.70	1.95%	5.74%	34.93%	148.96%	255.95	664.70
							<b>2009 Average</b>	<b>2010 Average</b>		
Daily Turnover	RON mn	41.94	46.11	-4.17	-9.04%	63.51%	20.42	29.92	2.81	264.25
	EUR mn	10.27	11.27	-1.00	-8.87%	64.06%	4.83	7.26	0.67	64.18
Capitalization	RON mn	96,685.23	94,166.09	2,519.14	2.68%	7.77%	59,558.85	87,477.93	30,228.79	96,685.23
	EUR mn	23,685.17	23,018.99	666.18	2.89%	8.19%	14,054.94	21,229.57	7,052.59	23,685.17

**MARKET COMMENT**

BSE stocks continued the positive evolution and closed the day with generalized gains. The BET index advanced 1.92% to close at yearly high, 5,882 points, BET C rose 2.04%, to 3,399, while BET XT ended 2.02% up, at 583 points. The financial sector index BET FI gained 2.22% and recorded a new yearly high at 32,082, while the energy sector index BET NG increased by 1.73%, to 781 points. The value of trades on BSE was lei 48.2 Mn.

All SIF shares traded higher and closed with gains between 1.14% for SIF Transilvania (SIF3), to lei 0.885 and 3.27% for SIF Banat Crisana (SIF1), to lei 1.58. SIF Oltenia (SIF5) had the highest liquidity on BSE, lei 8 Mn and closed 2.89% higher, at lei 1.78.

In the banking sector Romanian Bank for Development (BRD) advanced 2.61% today and registered a new yearly high at lei 15.7, Transilvania Bank (TLV) rose 1.30%, to lei 2.34, while Erste Bank (EBS) jumped 3.02%, to lei 126.4.

The utilities sector components registered new yearly highs today, Transgaz (TGN) advanced 3.01%, to lei 235.9, while Transelectrica (TEL) gained 2.69%, to lei 19.1.

**TOP 10 MOST TRADED**

Issuer	Ticker	Closing price(LEI)	No of trades	Volume	Turnover <sup>1</sup> LEI	% Total
SIF Oltenia Craiova	SIF5	1.7800	697	4,496,000	7,944,810	18.94%
BRD-GSG Bucuresti	BRD	15.7000	414	370,560	5,773,402	13.77%
SIF Moldova Bacau	SIF2	1.5100	445	2,467,000	3,731,270	8.90%
OMV Petrom	SNP	0.3250	461	11,077,500	3,553,900	8.47%
Erste Group Bank AG	EBS	126.4000	237	27,461	3,457,574	8.24%
Banca Transilvania Cluj Napoca	TLV	2.3400	182	1,332,500	3,113,885	7.42%
SIF Transilvania Brasov	SIF3	0.8850	585	3,475,000	3,077,713	7.34%
SIF Muntania Bucuresti	SIF4	0.9100	313	2,098,500	1,911,455	4.56%
Biofarm Bucuresti	BIO	0.2330	536	6,349,500	1,488,724	3.55%
SIF Banat Crisana Arad	SIF1	1.5800	243	879,500	1,376,195	3.28%

**MARKET NEWS**

**SIF Moldova (SIF2):** Through the commercial sentence pronounced by the Court of Appeal Bucharest it was accepted the request made by SIF Moldova of turning the enforcement and forced AVAS to repay the amount of lei 2,665,840. The decision is final and irrevocable according to a release issued to the Bucharest Stock Exchange. (Source: company's communiqué)

**UAMT (UAM):** The Board of Directors of UAMT (UAM) convened the Ordinary General Meeting of the Shareholders for April 20, 2010. On the meeting's agenda can also be retrieved the proposal to distribute to legal reserves the net profit obtained by the company in 2009. (Source: company's communiqué)

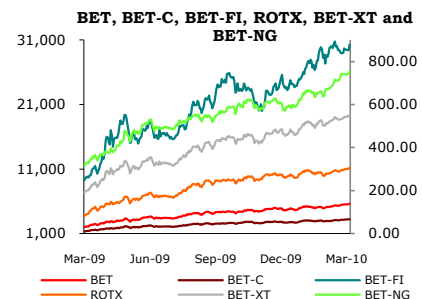
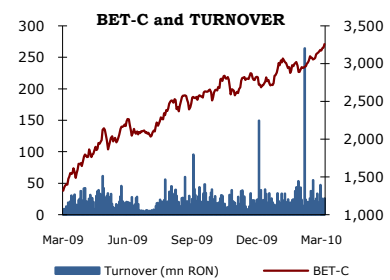
**Banca Comerciala Carpatica (BCC):** Banca Comerciala Carpatica (BCC) convened the Ordinary General Meeting of the Shareholders for April 24, 2010. On the meeting's agenda can also be retrieved the election of two new members for the Supervisory Board and the submission and approval of financial statements for the year 2009. The registration date for identifying the shareholders affected by the decisions of the General Meeting of Shareholders was settled for May 14, 2010. (Source: company's communiqué)

**Abbreviations and notes**

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next  
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months  
<sup>1</sup> The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)  
\* The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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**STOCK EXCHANGE INDICATORS**



**TOP 5 GAINERS**

Issuer	Ticker	Closing	Change
Mefin Sinaia	MEF	1.1500	15.00%
Uztel SA	UZT	5.0000	14.68%
Comelf Bistrita	CMF	2.1900	8.42%
Bermas Suceava	BRM	0.8050	7.33%
Electroaparatai	ELJ	0.1600	5.96%

**TOP 5 LOSERS**

Issuer	Ticker	Closing	Change
Siretul Pascani	SRT	0.0390	-5.80%
VES SA Sighisoara	VESY	0.0680	-2.86%
Vae Aparcom	APC	0.7300	-2.67%
Artrom Slatina	ART	2.2000	-2.22%
Grupul Industrial	ECT	0.0455	-2.15%

**REGIONAL INDICES**

Index	Closing*	Nominal	Change
WIG20	2,466	20.64	0.84%
Prague SE Index	1,218	16.2	1.35%
BUX	23,655	-282.32	-1.18%
RTS	2,260	28.07	1.26%

**EXCHANGE RATES**

	LEI/EUR	LEI/USD
17-Mar-10	4.0821	2.9597
16-Mar-10	4.0908	2.9895
Nominal change	-0.0087	-0.0298

**INTERBANK RATES**

	ROBID	ROBOR
ON	2.75	3.25
TN	2.78	3.28
3M	5.64	6.14
6M	6.03	6.78
9M	6.02	6.77
12 M	6.02	6.77