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BSE MARKET

Indicator		4-Mar-2010	Previous day	Change			YTD	YOY	12 Months	
				Nominal	Day	1 week			Low	High
BET	RON	5,488.64	5,467.60	21.04	0.38%	3.22%	17.01%	175.73%	1,939.33	5,488.64
BET-C	EUR	4,683.37	4,651.78	31.59	0.68%	4.05%	20.16%	188.90%	1,583.03	4,683.37
BET-C	RON	3,145.65	3,133.19	12.46	0.40%	2.97%	15.87%	143.47%	1,266.19	3,145.65
BET-C	EUR	2,100.26	2,085.83	14.43	0.69%	3.79%	18.98%	155.10%	808.17	2,100.26
BET-FI	RON	29,004.00	28,974.68	29.32	0.10%	-1.46%	21.43%	225.02%	8,617.22	30,758.48
BET-FI	EUR	15,414.93	15,354.33	60.60	0.39%	-0.67%	24.69%	240.54%	4,365.45	16,219.38
ROTX	RON	10,854.94	10,827.46	27.48	0.25%	1.96%	12.20%	198.64%	3,542.48	10,854.94
ROTX	EUR	7,533.80	7,518.96	14.84	0.20%	2.88%	15.36%	213.16%	2,336.27	7,533.80
BET-XT	RON	536.15	533.99	2.16	0.40%	1.17%	16.06%	187.45%	181.44	542.38
BET-XT	EUR	454.77	451.61	3.16	0.70%	1.98%	19.18%	201.09%	147.27	456.45
BET-NG	RON	741.45	742.29	-0.84	-0.11%	4.38%	24.37%	136.77%	303.80	742.29
BET-NG	EUR	629.12	627.99	1.13	0.18%	5.22%	27.71%	148.05%	246.63	629.12
				2009 Average		2010 Average				
Daily Turnover	RON mn	12.95	33.43	-20.48	-61.26%	-76.45%	20.42	30.00	2.81	264.25
Daily Turnover	EUR mn	3.16	8.14	-4.98	-61.18%	-76.29%	4.83	7.28	0.67	64.18
Capitalization	RON mn	87,483.19	87,833.97	-350.77	-0.40%	0.89%	59,558.85	86,677.67	27,715.97	91,462.78
Capitalization	EUR mn	21,374.38	21,397.35	-22.97	-0.11%	1.70%	14,054.94	21,004.94	6,454.73	22,303.64

MARKET COMMENT

BSE stocks traded mixed and closed with easy gains at the level of the main indices. The BET index rose 0.38%, to 5,488, BET C gained 0.40%, to 3,145, while BET XT ended 0.40% up, at 536 points. The financial sector index BET FI rose 0.10% to close at 29,004, while the energy sector index BET NG decreased by 0.11%, to 741 points. The value of trades on BSE regular market was lei 12.9 Mn, while on the government bonds market were transferred lei 51.7 Mn.

The highest liquidity today on BSE was registered by Transilvania Bank (TLV) with trades in value of lei 2 Mn and a daily advance of 2.31%, to lei 2.21. Romanian Bank for Development (BRD) closed at reference, lei 14.6, while Erste Bank (EBS) lost 1.22%, to lei 113.6.

The SIF shares closed mixed, SIF Oltenia (SIF5) and SIF Moldova (SIF2) ended at reference, lei 1.57 for SIF5, respectively lei 1.37 for SIF2. SIF Banat Crisana (SIF1) lost 0.70%, to lei 1.41, while the other two SIF share registered advances under 1%.

In the energy sector OMV Petrom (SNP) gained 0.71%, to lei 0.284, Rompetrol Rafinare (RRC) rose 0.40%, to lei 0.0747, while Dafora (DAFR) increased by 0.69%, to lei 0.145.

TOP 10 MOST TRADED

Issuer	Ticker	Closing price(LEI)	No of trades	Volume	Turnover ¹ LEI	% Total
Banca Transilvania Cluj Napoca	TLV	2.2100	137	907,000	1,978,840	15.28%
OMV Petrom	SNP	0.2840	185	5,327,000	1,507,331	11.64%
SSIF Broker Cluj Napoca	BRK	0.2640	552	5,478,500	1,481,904	11.44%
SIF Oltenia Craiova	SIF5	1.5700	137	737,000	1,162,895	8.98%
SIF Moldova Bacau	SIF2	1.3700	122	794,500	1,094,435	8.45%
Transgaz	TGN	222.6000	413	4,662	1,037,646	8.01%
CNTEE Transelectrica Bucuresti	TEL	19.0000	109	32,410	610,704	4.72%
Condmag	COMI	0.8450	221	666,500	563,798	4.35%
SIF Transilvania Brasov	SIF3	0.8150	169	555,500	451,795	3.49%
Boromir Prod	SPCU	0.6050	194	683,500	426,358	3.29%

MARKET NEWS

INVESTMENTS IN THE NATIONAL ECONOMY: In Q4 2009, the investments realized in the national economy dropped by 39.9% compared to Q4 2008. In the year 2009, the investments realized in the national economy dropped by 29.1% compared to 2008. The investments materialized in new construction works, in the year 2009, totaled Lei 33371.3 mn, and the investments in equipments and means of transport totaled Lei 23352.4 mn. The areas where has been realized a higher volume of investments are: commerce/services (wholesale and retail, repair of motor vehicles) and industry. (Source: communiqué of The National Institute of Statistics)

ROMPETROL WELL SERVICES – PTR: Following the closure of the mandatory public offer for the takeover of Rompetrol Well Services, the bidder, Rompetrol group NV acquired 57,694,162 shares, representing 43.45% of the shares object of the offer and 20.74% of the company's share capital. Rompetrol group NV owns now 199,571,650 shares, representing 71.74% of the share capital of Rompetrol Well Services. Rompetrol Group NV is acting together with Rompetrol Financial Group. Together the two companies own 73.01% of the share capital of Rompetrol Well Services. (Source: communiqué of the bidder and of offer's intermediary)

PROSPECTIUNI – PRSN: The Company Prospectiuni signed a contract with ZETA PETROLEUM (ROMANIA) SRL having as objective "The acquisition of 3D seismic data" for 75 square kilometers in the zone Bobocu, county Buzau. (Source: company's communiqué)

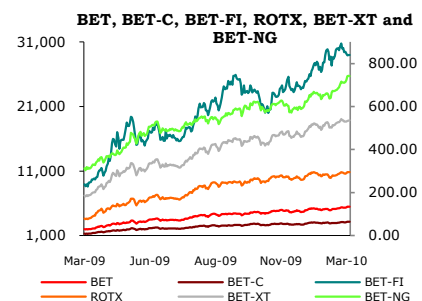
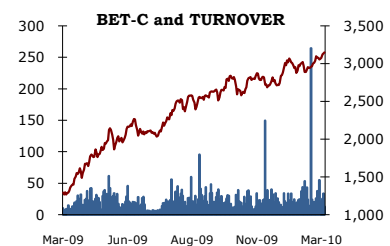
COMELF – CMF: The Board of Comelf proposes the distribution of a gross dividend per share, afferent to the year 2009, of Lei 0.00474. (Source: company's communiqué)

Abbreviations and notes

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months
¹ The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)
^{*} The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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STOCK EXCHANGE INDICATORS



TOP 5 GAINERS

Issuer	Ticker	Closing	Change
Transilvania	COTR	45.5000	14.90%
THR Marea Neagra	EFO	0.4700	12.71%
Romcarbon SA	ROCE	0.2900	11.97%
Farmaceutica	RMAC	0.1980	11.86%
Armatura Cluj	ARM	0.1480	9.63%

TOP 5 LOSERS

Issuer	Ticker	Closing	Change
Carbochim Cluj	CBC	3.2100	-13.24%
Petrolimportimport	PEI	21.1000	-4.09%
Boromir Prod	SPCU	0.6050	-2.42%
Transgaz	TGN	222.6000	-2.37%
Grupul Industrial	ECT	0.0370	-2.12%

REGIONAL INDICES

Index	Closing*	Nominal	Change
WIG20	2,370	12.2	0.52%
Prague SE Index	1,150	0.6	0.05%
BUX	21,580	104.8	0.49%
RTS	2,150	18.48	0.87%

EXCHANGE RATES

	LEI/EUR	LEI/USD
4-Mar-10	4.0929	2.9914
3-Mar-10	4.1049	3.0120
Nominal change	-0.0120	-0.0206

INTERBANK RATES

	ROBID	ROBOR
ON	3.78	4.28
TN	3.81	4.31
3M	6.23	6.73
6M	6.31	7.06
9M	6.31	7.07
12 M	6.32	7.07