

53, Av Stefan Sanatescu Street, 2nd floor, Bucharest, Tel: +4021/3107574, Fax: +4021/3107570, E-mail: research@fortius.ro; NSC Decision Functioning Authorization: D 1938/24.06.2003
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BSE MARKET

Indicator		5-Mar-2010	Previous day	Change			YTD	YOY	12 Months	
				Nominal	Day	1 week			Low	High
BET	RON	5,513.93	5,488.64	25.29	0.46%	3.48%	17.55%	184.32%	1,939.33	5,513.93
BET-C	EUR	4,705.64	4,683.37	22.27	0.48%	3.86%	20.73%	197.26%	1,583.03	4,705.64
BET-C	RON	3,164.45	3,145.65	18.80	0.60%	3.29%	16.56%	149.92%	1,266.19	3,164.45
BET-C	EUR	2,113.12	2,100.26	12.86	0.61%	3.67%	19.71%	161.29%	808.17	2,113.12
BET-FI	RON	29,699.28	29,004.00	695.28	2.40%	0.81%	24.34%	243.06%	8,617.22	30,758.48
BET-FI	EUR	15,786.77	15,414.93	371.84	2.41%	1.18%	27.70%	258.67%	4,365.45	16,219.38
ROTX	RON	10,911.53	10,854.94	56.59	0.52%	2.92%	12.78%	208.02%	3,542.48	10,911.53
ROTX	EUR	7,564.38	7,529.38	35.00	0.46%	3.34%	15.82%	222.27%	2,336.27	7,564.38
BET-XT	RON	542.45	536.15	6.30	1.18%	2.35%	17.43%	198.97%	181.44	542.45
BET-XT	EUR	460.18	454.77	5.41	1.19%	2.73%	20.60%	212.47%	147.27	460.18
BET-NG	RON	741.13	741.45	-0.32	-0.04%	3.64%	24.32%	143.95%	303.80	742.29
BET-NG	EUR	628.94	629.12	-0.18	-0.03%	4.03%	27.67%	155.01%	246.63	629.12
				2009 Average		2010 Average				
Daily Turnover	RON mn	20.60	12.95	7.65	59.07%	3.15%	20.42	29.79	2.81	264.25
Daily Turnover	EUR mn	5.03	3.16	1.87	59.18%	3.50%	4.83	7.23	0.67	64.18
Capitalization	RON mn	87,909.05	87,483.19	425.86	0.49%	2.71%	59,558.85	86,705.04	27,715.97	91,462.78
Capitalization	EUR mn	21,481.58	21,374.38	107.20	0.50%	3.08%	14,054.94	21,015.53	6,454.73	22,303.64

MARKET COMMENT

Most of the BSE stocks registered advances in today session, especially in the SIF and banking sector. The BET index rose 0.46%, to close at 5,513, BET C gained 0.60%, to 3,164, while BET XT ended 1.18% higher, at 542 points. The financial sector index BET FI jumped 2.40%, to 29,699, while the energy sector index BET NG decreased by 0.04%, to 741 points. The value of trades on the BSE regular market was lei 17.6 Mn, while on the deal market there was a trade with Romanian Bank for Development (BRD) shares at lei 14.6 in value of lei 2.94 Mn.

Transilvania Bank (TLV) registered for the second straight day the highest liquidity on BSE, lei 3.68 Mn and closed 1.81% higher, at lei 2.25. This month TLV had the highest advance from the banking shares, 6.1%. Romanian Bank for Development (BRD) closed at reference, lei 14.6, while Erste Bank (EBS) rose 0.35%, to lei 114.

The SIF shares traded higher today and closed with gains between 1.79% for SIF Muntenia (SIF4), to lei 0.855 and 3.18% for SIF Oltenia (SIF5), at lei 1.62. Broker Cluj (BRK) rose 1.14% and closed at lei 0.267.

In the energy sector OMV Petrom (SNP) gained 0.35%, to lei 0.285, Rompetrol Rafinare (RRC) lost 0.54%, to lei 0.0743, while Dafora (DAFR) advanced 2.07%, to lei 0.148.

TOP 10 MOST TRADED

Issuer	Ticker	Closing price (LEI)	No of trades	Volume	Turnover ¹ LEI	% Total
Banca Transilvania Cluj Napoca	TLV	2.2500	236	1,642,500	3,684,140	17.88%
SIF Oltenia Craiova	SIF5	1.6200	264	1,726,000	2,767,395	13.43%
BRD-GSG Bucuresti	BRD	14.6000	207	131,790	1,918,593	9.31%
SIF Moldova Bacau	SIF2	1.4000	177	1,182,500	1,651,180	8.02%
SIF Transilvania Brasov	SIF3	0.8300	210	1,591,000	1,310,658	6.36%
Transgaz	TGN	223.1000	189	2,689	600,351	2.91%
Erste Group Bank AG	EBS	114.0000	59	5,202	590,828	2.87%
OMV Petrom	SNP	0.2850	180	2,052,500	589,338	2.86%
SIF Banat Crisana Arad	SIF1	1.4500	91	406,000	584,625	2.84%
Dafora Medias	DAFR	0.1480	152	3,766,500	554,703	2.69%

MARKET NEWS

THE COST OF THE LABOR FORCE: In Q4 2009, the cost of the labor force per hour in the adjusted form (in function of the number of working days) registered an increasing rate of 0.93% compared to the previous quarter and of 2.06% compared to the same quarter of the previous year. (Source: communiqué of The National Institute of Statistics)

SINTEZA – STZ: The Board of Sinteza proposes to the shareholders to approve the allocation to the reserves of the profit afferent to the year 2009. The proposal will be debated in the Ordinary General Meeting of April 8, 2010. (Source: company's communiqué)

OIL TERMINAL – OIL: The shareholders of the Company Oil Terminal approved in the Extraordinary General Meeting of March 4, 2010 the contract of bank loan of EUR 2,500,000 for financing an investments project regarding the construction of storage tank. There has also been approved the contract of a credit facility overdraft in amount of Lei 3,000,000. (Source: company's communiqué)

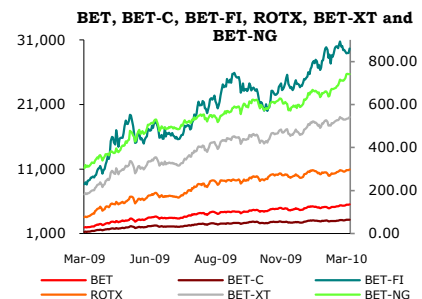
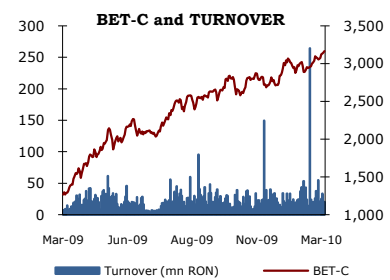
ROMCARBON – ROCE: The Company Romcarbon acquired a nominative share issued by GREENWEEE INTERNATIONAL, for a price equal with the nominal value of Lei 100. By closing this transaction, Romcarbon increased the number of shares owned to GREENWEEE INTERNATIONAL from 88,162 to 88,163 shares and, in consequence, its stake of this company's share capital from 54.5021% to 54.5027%. (Source: company's communiqué)

Abbreviations and notes

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months
¹ The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)
* The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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STOCK EXCHANGE INDICATORS



TOP 5 GAINERS

Issuer	Ticker	Closing	Change
Grupul Industrial	ECT	0.0419	13.24%
Carbochim Cluj	CEC	3.5500	10.59%
Transilvania	COTR	49.9000	9.67%
Romcarbon SA	ROCE	0.3180	9.66%
Siretul Pascani	SRT	0.0355	5.97%

TOP 5 LOSERS

Issuer	Ticker	Closing	Change
Cantor Group	CGC	0.0800	-4.99%
VES SA Sighisoara	VESY	0.0714	-4.16%
Uztel SA	UZT	3.4000	-2.86%
Titan SA	MPN	0.3500	-1.41%
Vae Apcarom	APC	0.7400	-1.33%

REGIONAL INDICES

Index	Closing*	Nominal	Change
WIG20	2,388	26.6	1.13%
Prague SE Index	1,157	9.8	0.85%
BUX	22,120	539.6	2.50%
RTS	2,184	45.1	2.11%

EXCHANGE RATES

	LEI/EUR	LEI/USD
5-Mar-10	4.0923	3.0119
4-Mar-10	4.0929	2.9914
Nominal change	-0.0006	0.0205

INTERBANK RATES

	ROBID	ROBOR
ON	3.38	3.88
TN	3.46	3.96
3M	6.16	6.66
6M	6.27	7.02
9M	6.28	7.03
12 M	6.28	7.03