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**BSE MARKET**

Indicator		15-Mar-2010	Previous day	Nominal	Day	Change 1 week	YTD	YOY	12 Months	
									Low	High
BET	RON	5,725.93	5,614.51	111.42	1.98%	3.39%	22.07%	177.06%	2,011.24	5,725.93
BET-C	EUR	4,889.56	4,790.78	98.78	2.06%	3.49%	25.45%	189.72%	1,638.77	4,889.56
BET-C	RON	3,314.25	3,256.43	57.82	1.78%	4.25%	22.08%	143.47%	1,320.38	3,314.25
BET-C	EUR	2,214.50	2,174.22	40.28	1.85%	4.36%	25.45%	154.59%	841.83	2,214.50
BET-FI	RON	30,379.46	30,256.58	122.88	0.41%	2.86%	27.19%	213.91%	9,278.66	30,758.48
BET-FI	EUR	16,158.20	16,080.65	77.55	0.48%	2.96%	30.70%	228.25%	4,708.98	16,219.38
ROTX	RON	11,405.94	11,229.64	176.30	1.57%	3.27%	17.89%	194.22%	3,726.55	11,405.94
ROTX	EUR	7,900.00	7,789.57	110.43	1.42%	3.17%	20.96%	207.62%	2,472.82	7,900.00
BET-XT	RON	563.09	554.51	8.58	1.55%	3.56%	21.89%	186.53%	190.20	563.09
BET-XT	EUR	477.97	470.33	7.64	1.62%	3.66%	25.26%	199.52%	154.11	477.97
BET-NG	RON	771.09	753.00	18.09	2.40%	4.17%	29.34%	138.22%	315.85	771.09
BET-NG	EUR	654.77	638.92	15.85	2.48%	4.28%	32.92%	149.07%	255.95	654.77
							<b>2009 Average</b>	<b>2010 Average</b>		
Daily Turnover	RON mn	27.72	26.02	1.70	6.53%	-41.70%	20.42	29.36	2.81	264.25
Daily Turnover	EUR mn	6.77	6.36	0.41	6.45%	-41.69%	4.83	7.13	0.67	64.18
Capitalization	RON mn	93,133.90	92,197.37	936.53	1.02%	3.92%	59,558.85	87,166.25	30,228.79	93,133.90
Capitalization	EUR mn	22,772.24	22,526.17	246.07	1.09%	4.03%	14,054.94	21,146.33	7,052.59	22,772.24

**MARKET COMMENT**

BSE stocks traded mixed today and closed with gains at the level of the main indices. The BET index advanced 1.98%, to 5,725, BET C increased by 1.78%, to 3,314, while BET XT ended 1.55% higher, at 563 points. The financial sector index BET FI rose 0.41%, to close at 30,379, while the energy sector index BET NG jumped 2.40%, to 771 points. The value of trades on BSE was lei 27.6 Mn.

OMV Petrom (SNP) registered the highest liquidity on BSE today, lei 7.55 Mn and gained 8.93% to close at the highest level of this year, lei 0.317. Rompetrol Rafinare (RRC) rose 0.27%, to lei 0.0747, while Dafora (DAFR) lost 1.91%, to lei 0.156.

In the banking sector Romanian Bank for Development (BRD) traded at a high of lei 15 and closed at reference, lei 14.8. Transilvania Bank (TLV) rose 0.88%, to lei 2.29, while Erste Bank (EBS) fell 1.22%, to lei 121.

The SIF shares traded mixed today and closed with easy advances for SIF Moldova (SIF2), 0.70% to lei 1.44 and 1.22% for SIF Oltenia (SIF5), to lei 1.66, while the other three SIF shares closed at reference. Broker Cluj (BRK) advanced today 1.02% and closed at lei 0.296, while in the last four sessions BRK advanced 12.5%.

**TOP 10 MOST TRADED**

Issuer	Ticker	Closing price(LEI)	No of trades	Volume	Turnover <sup>1</sup> LEI	% Total
OMV Petrom	SNP	0.3170	1,043	24,479,500	7,555,064	27.25%
SIF Oltenia Craiova	SIF5	1.6600	360	1,960,000	3,251,035	11.73%
Transgaz	TGN	230.7000	247	9,879	2,325,295	8.39%
BRD-GSG Bucuresti	BRD	14.8000	215	145,550	2,164,214	7.81%
SIF Moldova Bacau	SIF2	1.4400	211	1,321,000	1,898,785	6.85%
CNTEE Transelectrica Bucuresti	TEL	18.8000	413	76,070	1,436,292	5.18%
Banca Transilvania Cluj Napoca	TLV	2.2900	101	552,000	1,260,425	4.55%
Dafora Medias	DAFR	0.1560	394	7,654,500	1,212,325	4.37%
Erste Group Bank AG	EBS	121.0000	89	6,024	725,086	2.62%
SIF Muntenia Bucuresti	SIF4	0.8750	162	710,500	624,960	2.25%

**MARKET NEWS**

**Commercial Bank Carpatica (BCC):** The Ordinary General Meeting of Shareholders of Commercial Bank Carpatica, held on March 13, 2010, decided a share capital increase with the amount of lei 62,250,000 through cash contribution. There will be issued 622,500,000 shares at a price of lei 0.1 per share, equal with the face value. Thus, at 100 held shares there will be allocated for subscription 27,2935 new shares. (Source: company's communiqué)

**Alumil Rom Industry (ALU):** The Board of Directors of Alumil Rom Industry (ALU) convened the Ordinary General Meeting of the Shareholders for April 16, 2010. On the meeting's agenda can also be retrieved the proposal to distribute a gross dividend for 2009 in value of lei 0.08 per share. (Source: company's communiqué)

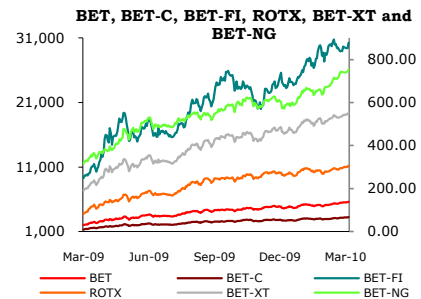
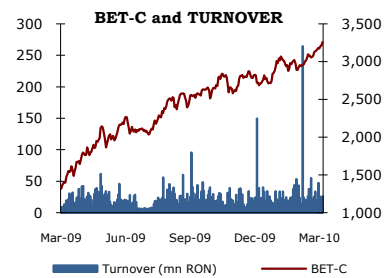
**Uztel (UZT):** The Board of Directors of Uztel proposed in the Ordinary General Meeting of Shareholders dated on April 22, 2010 a share capital increase with the amount of lei 19,208,921 through cash contribution. There will be issued 7,683,568 shares at a price of lei 2.5 per share, equal with the face value. Thus, at 100 held shares there will be allocated 173,9504 new shares. (Source: company's communiqué)

**Abbreviations and notes**

YTD = Year To Date; YOY = Year On Year; ON = Overnight; TN = Tomorrow Next  
3M - Three months; 6M - Six months; 9M - Nine months; 12M - Twelve months  
<sup>1</sup> The total value of transactions with shares and fund units on BSE (including the ones from the unlisted market)  
\* The Regional indices are corresponding to the values registered at 5.00 pm (Romanian time)

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**STOCK EXCHANGE INDICATORS**



**TOP 5 GAINERS**

Issuer	Ticker	Closing	Change
Uztel SA	UZT	4.2500	14.86%
UAMT Oradea	UAM	0.6200	11.71%
OMV Petrom	SNP	0.3170	8.93%
Zimtab Zimnicea	ZIM	1.2000	7.14%
Boromir Prod	SPCU	0.6100	4.27%

**TOP 5 LOSERS**

Issuer	Ticker	Closing	Change
Mechel Tarcoviste	COS	2.5000	-9.09%
Alumil	ALU	2.8000	-6.98%
Electroaparataj	ELJ	0.1510	-3.82%
Siretul Pascani	SRT	0.0380	-3.55%
Altur Slatina	ALT	0.0403	-3.36%

**REGIONAL INDICES**

Index	Closing*	Nominal	Change
WIG20	2,393	-23.04	-0.95%
Prague SE Index	1,187	-2.3	-0.19%
BUX	23,210	0	0.00%
RTS	2,189	-36.78	-1.65%

**EXCHANGE RATES**

	LEI/EUR	LEI/USD
15-Mar-10	4.0898	2.9819
12-Mar-10	4.0929	2.9703
Nominal change	-0.0031	0.0116

**INTERBANK RATES**

	ROBID	ROBOR
ON	2.7	3.2
TN	2.71	3.21
3M	5.63	6.13
6M	6.06	6.81
9M	6.08	6.83
12 M	6.08	6.83